

# OSTER Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771  
301-253-6040

RECORDATION NO. 26432-A FILED 168  
NOV 20 1989 -9 45 AM  
INTERSTATE COMMERCE COMMISSION

9-324A002

November 20, 1989

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is an Amendment 1 to a Lease of Railroad Equipment dated as of January 25, 1989, between Union Pacific Railroad and Helm Financial Corporation.

Please record this Supplement as ICC Recordation #16432-A. The filing fee of \$15 is enclosed. Thank you.

Sincerely,

*Mary A Oster*

Mary Ann Oster  
Research Consultant

Enclosures

NOV 20 9 38 AM '89  
MOTOR OPERATING UNIT

*C. Oster*

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/20/89

OFFICE OF THE SECRETARY

Mary Ann Oster  
Oster Reaearching Services  
12897 Colonial Dr.  
Mt Airy, MD. 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/20/89 at 9:45am and assigned recordation number(s). 15764-D & 16432-A

Sincerely yours,



Noreta R. McGee  
Secretary

Enclosure(s)

ORIGINAL

C.D. No. 54792-34-A

AMENDMENT 1

~~16432-1~~ 16432-1A

TO

NOV 20 1989 -9 45 AM

LEASE OF RAILROAD EQUIPMENT

INTERSTATE COMMERCE COMMISSION

DATED JANUARY 25, 1989

UNION PACIFIC RAILROAD COMPANY ("Lessee") and HELM FINANCIAL CORPORATION ("Lessor"), have heretofore entered into a Lease of Railroad Equipment ("Lease") dated January 25, 1989, covering thirty-three (33) locomotives.

The parties now wish to amend the Lease to reflect the renumbering of HL 7789 and NHL 1019 as currently reflected in Annex A attached to the Lease.

NOW, THEREFORE, IT IS AGREED by and between the parties hereto as follows:

Group "A" within Annex A Unit Number HL 7789 has been renumbered to UP 1974 and Group "C" within Annex A Unit Number NHL 1013 has been renumbered to UP 1329. All other provisions of Annex A attached to the Lease shall remain in full force and effect.

Executed in four (4) original counterparts as of this 30th day of September, 1989.

HELM FINANCIAL CORPORATION

UNION PACIFIC RAILROAD COMPANY

By:

D. R. Eds

Title: EVP

By:

H. A. Bales

Title: VP-PURCHASING & MATERIALS

U.S. DEPT. OF  
TRANSPORTATION  
WASHINGTON, D.C.

STATE OF CALIFORNIA )  
 ) S  
COUNTY OF SAN FRANCISCO )

On this 15<sup>th</sup> day of November, 1989, before me personally appeared David R. Eckles, to me personally known, who, being by me duly sworn, says that he is Exec. Vice President of HELM FINANCIAL CORPORATION, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Staudenmaier  
Notary Public

My Commission Expires:

July 26, 1993

[Notarial Seal]



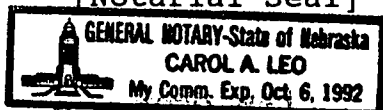
STATE OF NEBRASKA )  
 ) S  
COUNTY OF DOUGLAS )

On this 2<sup>nd</sup> day of November, 1989, before me personally appeared W. A. Bales, to me personally known, who, being by me duly sworn, says that he is VP-Purch. & Matls. of Union Pacific Railroad, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Carol A. Leo  
Notary Public

My Commission Expires: October 6, 1992

[Notarial Seal]



J/RREQUIP/UP-HFC-A2  
SIOGA-VIC-0  
AHAMG